Get Ahead of the Learning Curve

If you are interested in going into Corporate Finance, Investment Banking, Private Equity, Asset Management, or any career in competitive finance, one of the most imperative skills you will need is a strong fluency with Microsoft Excel. If you are efficient and knowledgeable with Excel, it can help you stand out from the crowd. Proficient Excel skills can be the difference that lands you a job in this competitive field.

Learn Excel at KU

There are courses available to you at KU:

Excel 2013 - Essentials: KU IT and the School of Business have developed this course for the complete novice. It’s online, free and takes about two hours. Students can self-enroll at http://selfenroll.ku.edu/NAC000-114 by signing in with their KU online ID and password.

IST 204 - Excel Essentials for Business: This one-credit, no-prerequisite online course has been developed with Business majors in mind. The course is distinguished by the projects that emphasize using Excel to address business issues.

IST 310 / IST 321 - Spreadsheet and Database Applications: This three-credit, no-prerequisite course involves a much deeper dive than IST 204. Successful students will be well-prepared to tackle many Excel-based projects in our classes, and to prosper in modeling courses such as FIN 418. This course also covers material that must be mastered in order to pass the two Microsoft Excel Expert® exams.

There are other training courses outside of KU you can take to get certified:

Wall Street Prep Complete Modeling Practice: Learn discounted cash flow, leveraged buy outs, financial statement modeling, comparable and receive a certification. ($499)

Breaking into Wall Street: This course includes video tutorials, written notes, transcripts and even case studies. You can test your knowledge at the end of each chapter. ($347)

Corporate Financial Institute: This course will teach you how to build dynamic financial statement projection models, perform a DCF model and how to conduct a sensitivity analysis. ($347)

EDUCBA: Watch video tutorials on financial modeling and statement analysis in Excel. You pay for unlimited access for a whole year, not just one course. ($159)

Training the Street: TTS will offer you the opportunity to increase your proficiency and efficiency in Excel by learning the latest shortcuts and techniques. ($75-$200)

Other Training Courses

SimpliLearn: Learn the Excel skills that are necessary in financial modeling and analysis. ($99)

Finance Walk: Modules and lessons on financial analysis starting at the basics and working your way up. ($97)

Udemy: Video lessons on Excel both specifically for finance as well as general Excel knowledge. ($30-$50 per lesson)

Wall Street Prep Excel Crash Course: Accelerated learning program on the basics needed to perform financial analysis and increase your fluency with shortcuts via exercise-based drills. ($39)